

ETP Market Update - March 2022

	2022						2021						
	Mar	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Jul	Jun	May	Apr	Mar
On & Off Exchange* Value Traded - Global (€bn)	5,377	4,477	5,230	4,261	3,384	3,021	3,226	2,678	2,949	2,669	2,693	2,641	3,969
On & Off Exchange* Value Traded - EMEA (€bn)	289	245	233	184	188	160	156	128	159	161	156	153	217
On & Off Exchange Value Traded - Americas (€bn)	4,651	3,983	4,671	3,680	2,839	2,584	2,735	2,221	2,464	2,226	2,289	2,238	3,423
On & Off Exchange Value Traded - APAC (€bn)	437	249	326	398	357	277	334	329	326	282	248	249	328
EMEA - Off Exchange Market Value Traded on MTF** (€bn)	167	140	132	107	104	89	88	69	91	95	83	85	125
EMEA - Off Orderbook* Market Value Traded (€bn)	45	36	33	22	23	18	20	18	17	17	19	18	21
Americas - Off Exchange Market Value Traded (€bn)	1,531	1,238	1,440	1,205	951	887	887	771	879	829	747	807	1,103
APAC - On & Off Exchange Market Value Traded in China (€ bn)	279	141	201	292	238	159	220	221	219	190	146	154	193
Assets under Management*** - Global (€bn)	9,064	n/a	n/a	9,030	n/a	n/a	8,200	n/a	n/a	7,887	n/a	n/a	7,286
Assets under Management - EMEA (€bn)	1,468			1,454			1,337			1,293			1,194
Assets under Management - Americas (€bn)	6,597			6,597			5,922			5,712			5,231
Assets under Management - APAC (€bn)	999			979			941			882			861
# of ETP listings - Global	13,567	13,508	13,371	13,287	13,069	12,895	12,778	12,614	14,295	14,135	13,914	13,758	13,701
# of ETP listings - EMEA	4,999	5,056	5,028	5,013	4,937	4,885	4,878	4,823	6,192	6,146	6,091	6,048	6,023
# of ETP listings - Americas	5,735	5,667	5,595	5,547	5,473	5,417	5,361	5,295	5,560	5,488	5,369	5,305	5,286
# of ETP listings - APAC	2,833	2,785	2,748	2,727	2,659	2,593	2,539	2,496	2,543	2,501	2,454	2,405	2,392
Average VIX per month	27.48	26.31	23.57	21.82	18.51	18.25	19.84	17.76	17.87	16.89	20.10	17.52	22.26
VIX high per month	35.15	33.62	33.48	30.61	26.44	23.23	26.35	22.56	22.18	19.82	25.58	18.47	28.42
VIX low per month	19.20	20.62	17.08	17.21	15.44	15.52	16.20	15.46	14.90	15.12	16.38	16.43	19.48

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via SI

**: Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ. Last month number is preliminary and may be subject to change

***: BlackRock Global ETP Landscape for December 2020. ETFGI for 2021 onwards

Sources: Blackrock Global ETP Landscape, Tradeweb, Bloomberg, Flow Traders analysis