

ETP Market Update September 2018

	2018									2017			
	September	August	Jul	June	May	April	Mar	Feb	Jan	Dec	Nov	Oct	Sep
On & Off Exchange* Value Traded - Global (€bn)	1,545	1,699	1,629	1,880	1,794	1,870	2,080	2,478	1,983	1,690	1,605	1,435	1,379
On & Off Exchange* Value Traded - EMEA (€bn)	93	91	97	115	126	97	118	139	125	99	108	96	99
On & Off Exchange Value Traded - Americas (€bn)	1,296	1,438	1,358	1,574	1,473	1,573	1,759	2,178	1,680	1,360	1,262	1,186	1,137
On & Off Exchange Value Traded - APAC (€bn)	157	171	174	191	195	200	202	162	178	231	236	154	143
EMEA - Off Exchange Market Value Traded on MTF** (€bn)	49	48	53	60	65	45	54	66	56	34	36	35	34
EMEA - Off Orderbook* Market Value Traded (€bn)	6	6	7	9	10	9	10	9	12	22	27	23	25
Americas - Off Exchange Market Value Traded (€bn)	438	493	463	550	514	538	619	720	674	529	452	448	430
APAC - On & Off Exchange Market Value Traded in China (€ bn)	93	106	105	123	131	125	102	56	82	166	141	87	86
Assets under Management*** - Global (€bn)	4,513	4,467	4,359	4,237	4,271	4,045	3,923	3,997	4,055	3,962	3,909	3,883	3,718
Assets under Management - EMEA (€bn)	739	732	731	714	721	673	658	667	671	660	652	648	627
Assets under Management - Americas (€bn)	3,313	3,295	3,209	3,120	3,143	2,977	2,888	2,957	3,015	2,949	2,905	2,891	2,764
Assets under Management - APAC (€bn)	461	439	419	403	407	395	377	373	368	354	351	344	327
# of ETP listings - Global	11,361	11,286	11,250	11,180	11,114	11,095	10,959	10,856	10,751	10,757	10,733	10,691	10,619
# of ETP listings - EMEA	5,583	5,579	5,566	5,559	5,551	5,555	5,517	5,433	5,393	5,486	5,527	5,573	5,532
# of ETP listings - Americas	4,014	3,980	3,977	3,930	3,878	3,885	3,805	3,815	3,760	3,679	3,634	3,572	3,545
# of ETP listings - APAC	1,764	1,727	1,707	1,691	1,685	1,655	1,637	1,608	1,598	1,592	1,572	1,546	1,542
# of new ETP products - Global	103	78	81	77	106	86	179	118	107	115	145	96	122
# of new ETP products - EMEA	27	18	28	27	39	32	125	50	34	50	55	33	32
# of new ETP products - Americas	47	33	27	28	34	19	29	44	57	35	60	47	64
# of new ETP products - APAC	29	27	26	22	33	35	25	24	16	30	30	16	26
Average VIX per month	12.91	12.55	13.15	13.68	14.12	18.27	19.02	22.46	10.99	10.17	10.57	10.13	10.44
VIX high per month	14.88	14.78	16.14	17.91	17.02	23.62	24.87	37.32	15.42	14.58	14.51	11.3	12.23
VIX low per month	11.68	10.85	12.06	11.64	12.53	15.25	14.64	13.47	8.92	8.9	8.56	9.19	9.51

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via S

**: Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ. Last month number is preliminary and may be subject to change

*** Assets under Management estimates as included in Blackrock Global ETP Landscape

Source: Blackrock Global ETP Landscape, Tradeweb, Bloomberg RfQ, Flow Traders analysis